

	B	C	D	E	F	G	H	I	J	K	O
1	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY				
2	9/6/2016 Blue-Highlighted rows are completed projects						Reports tasks completed by Project Contractors				
3	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due (orig)	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated
46	C1630 Largest Energy & Demand Savers Evaluation	\$412,000	\$140,000	34%	30%	12/31/2017	Waiting on PO from UI for Phase 2 before persuing projects that are not identified as summer priority. Also waiting on updated PO from Eversource reflecting new approved Phase 2 budget.	EEB approved Phase 2 scope of work and budget on 7/19/16.	As of 9/2/16, Nexant will pause on pursuing high priority/summer projects and, in accordance with the evaluation administrator's guidance, will plan to visit these sites in summer 2017. Focus of the the work will now turn to non-priority projects in Eversource territory. Work on UI projects will resume once a Phase 2 PO is received.	Phase 2 work. Also need to receive a revised PO from Eversource showing the updated budget amount. Nexant will continue to contact Eversource KAMs and customers for non-priority projects under the budget approved in the existing Eversource PO.	9/6
47	C1639 SBEA Impact & Process Evaluation	\$659,846	\$93,698	14%	10%	4/6/2017	Waiting to ger the approved UI PO	Workplan webinar on 7/18/2016	Phase 2 planning and begin field work (pending UI PO approval)	UI PO approval, begin onsite (scheduling has begun), survey instrument preparation.	9/6
48	C1641: BES and PRIME Impact Evaluation	\$660,000	\$23,278	4%	5%	4/5/2017	Project files for sampled sites, per requests delivered to UI and Eversource on August 19.	Designed sample and delivered project file request.	Kickoff slide deck and workplan currently under review.	Evaluation Work Plan webinar, to be scheduled early September.	9/1
49	R1606 HER Behavioral Program Impact Persistence (follow-on to R32)	\$50,000	\$11,000	0%	5%	Dec-16	Need small data clarification from Eversource	Reviewed data, August 31, 2016	Estimate savings persistence, ASAP	Estimate savings persistence, ASAP	9/2
50	R1615 LED NTG	\$325,000	\$58,000	0%	5%	Dec-16	Need supplier contact info and promotional materials from companies	Finalized supplier guide, Sept 1, 2016	Performing sales data modeling, ASAP	Fielding supplier interviews, ASAP	9/2
51	R1602 RNC Billing Analysis, Process Evaluation, and Baseline	\$425,000	\$27,000	6%	5%	Dec-16	Waiting for data	PA IDIs started, August 26, 2016	Preparing baseline fielding materials, finalizing process tasks and work plan, completing PA IDIs, September 2016	Next step is to finalize work plan based on data review; refine baseline fielding materials, and draft partipant interview/survey instruments	9/2
52	R1613/1614-Residential HVAC and Hot Water Program, Impact and Process Evaluation and Residential Heat Pump Water Heater Impact Evaluation	\$400,000	\$3,000	1%	1%	Dec-16	Waiting on program tracking data and program reports from Eversource; waiting to schedule a meeting with UI to discuss data request. Waiting on response from Eversource to move ahead with submitting invoices and/or update PO with budget.	Staff interview with UI (late Aug)	Initial review of Eversource measure data completed, preparing notes from staff interview with UI	Next Steps: Provide list of account numbers to Eversource for billing data, schedule Eversource staff interview, follow up on data request with UI	8/31
53	R1617 Residential Ductless Heat Pumps / Cold Climate Heat Pump Measure Cost-effectiveness and Effects	\$150,000	\$21,500	14%	5%	Dec-16	Work plan review completed by EEB Eval Administrator, and fully-executed UI PO just completed.	Work plan comments received.	Data requested by 9/6/16; Holding first working group meeting in early September.	Next Steps: Review program data and begin defining scenarios, early-September 2016	9/2