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3	5/7/21								Reports on tasks completed by Project Contractors		
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62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$668,355	\$757,000	2/2/21	113%	90%	No outstanding questions.	All primary data collection has been closed as of 1/27/21. All findings/recommendations decks reviewed by EA Team (5/3/21).	Completing draft report.	Draft report to be submitted 5/5/21.	
63	C1906 SEM Design and Evaluation	\$264,880	\$131,413	2/28	44%	40%	No	4/15/2021 - Present SEM Evaluation Methods Webinar	Update process evaluation scope memo; Deadline May 15, 2021	Finalize process evaluation scope; Deadline May 28, 2021	
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$45,000	No invoices sent	11%	5%	No outstanding items	Project kickoff on 3/31	Data collection expected to be completed on time by 5/10	Survey analysis and modeling	
81	C1902 ECB NTG and Baseline	\$680,000	\$200,000	4/30	29%	22%	We received data from all data requests and working on consolidating the data and troubleshooting missing information.	Project kick off on 3/30/2021.	Literature review has been wrapped up and compiling action items from the research by 5/11.	Develop baseline survey instrument for EA Team review by 5/11	
82	X1931-1 ISP Comm Boiler & Furnace Study	\$59,900	\$18,200	2/1	30%	25%	No	UI interview 4/9/2021	Synthesize PA interview data and conduct expert interviews by 5/15/2021.	Synthesize expert interview data by 6/7/2021.	
83	X1931-2 Coincidence Factor and Loadshape Study	\$121,100	\$16,000	2/28	13%	15%	Site data requested C1635 from consultants Cadmus	Data request and appendix one consolidation of all peak factor values in the PSD	Data cleaning and processing for inclusion in the loadshape tool	Synthesize results for draft presentation to EA Team 6/7/2021	
84	X1931-5 Comm Refrigeration Efficiency Update Study	\$29,600	\$5,500	12/1	19%	10%	No	Compilation and cleaning of key efficiency data from manufacturers online data base and catalogue. Review CT specific evaluation reports for available metered data. 3/15/2021	Draft interview guides for expert interviews,	Finalize data collection form for organizing data from literature reviews and forthcoming expert interviews 4/16/2021	
85	X1931-6 Hours of Use Documentation	\$9,900	\$5,000	12/1	51%	50%	No	Running DOE models from NY TRM for Hartford building simulations. Mapping NY TRM building types to PSD building types.	Run DOE models for other CT weather locations. Mapping building hours from NY models to PSD.	Synthesize results fro Draft presentation to EA Team.	
86	R1959 Single-Family Renovations & Additions Potential Analysis	\$170,000	\$152,997	4/30	90%	92%	None	Wrapping up draft of report for submission in May 2021 (adding results due to budget change).	Additional analysis and report writing due to budget change, submitting draft report in May 2021. Highlighting findings about barriers to efficiency and program participation.	Draft report with expanded topics to reflect changed study design, May 2021	

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89	R1965 HP/HPWH Baseline and Potential Assessment	\$325,000	\$271,035	3/31	83%	80%	R2027 study was designed to coordinate with R1965, but each has been delayed. Incorporating R2027 results into R1965 could yield significant delays. Moving forward with R1965 as-is.	Installer survey and installer interviews completed, Feb 2021.	Working on cost-effectiveness testing, based on new approach (May 2021), given that replicating utility approach was deemed inappropriate, and finalizing other results for presentation to EA Team (May 2021).	Completing cost-effectiveness testing (May 2021).	
90	R1973 Retail Non-lighting	\$199,762	\$199,762	1/0	100%	100%	None	Submitted Final Report to EEB Committee (3/24/21); Conducted Final Presentation (4/7/21)	Project complete	Project complete	
91	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$240,000	1/0	32%	19%	No.	Plan A Test conditionally approved by EA Team and utilities	TEST POSTPONED DUE TO RESURGENCE OF COVID	TEST POSTPONED DUE TO RESURGENCE OF COVID; Next task is likely a data request for 2020 program data	
92	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A	
93	R2027 HP/HPWH Reliability	\$75,000	\$67,500	3/31	90%	25%	None	Submitted final end-user survey instrument to EA Team, Mar 23, 2021	End-user survey fielding, early May 2021	HP/HPWH Reliability findings presentation, mid to late May 2021	
94	R1983 HES/HES-IE Impact and Process Evaluation	\$890,000	\$161,628	3/31	18%	15%	None	Finalizing PM interview guides (April 2021)	Reviewing provided data, beginning impact and customer profile analysis, as well as initial process eval tasks, including finalizing interview guides and starting interviews	Complete PM interviews, start part survey design, and initial impact analysis tasks	
95	R2029 SF Weatherization Assessment and Update	\$110,000	\$28,540	3/31	26%	5%	Incomplete HES data from utilities, which affects project design. Coordinating with DEEP process triggered change in project design which is not final; new study design will coordinate more with DEEP's weatherization standard update process. The study will assess weatherization progress, but one of the metrics is WAP data. We recently received WAP data and are now reviewing it to see what is possible for this study.	Provided interim memo (2/17/2021) providing feedback on the DEEP draft weatherization metric memo, noting what metrics are reasonable and how they can be assessed as part of this study. Also responded to EA Team comments on that memo (3/27/2021). Currently review WAP database.	Reviewing WAP data, but other project planning on hold while we wait for data HES, which will affect study design. Unknown completion date.	Review WAP data (May 2021). Project planning on hold while we wait for data from HES, which will affect study design. Unknown completion date.	
96	R2120. Appliance Recycling Impact	\$35,000	\$5,065	3/31	14%	15%	No	Work Plan finalized, March 30, 2021	Drafting survey and savings memo, May 7, 2021 for both	Field survey, May 30, 2021	

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97	X1931 In-Depth PSD Review	\$604,211	\$355,841	2/1	59%	55%	No	Kickoff meetings for last of Phase 2 projects held early May.	Working with EA Team on reviewing last 2021 PSD recommendations not yet incorporated / agreed by Utilities; finish next few weeks	Working with EA Team on reviewing last 2021 PSD recommendations not yet incorporated / agreed by Utilities; finish next few weeks	
98	X1939 Early Retirement	\$284,543	\$140,473	2/28	49%	40%	N/A	Literature review and PA interviews of peer programs in NY, MA, CA, CT vendor interviews	Phase I results memo and presentation	Phase I presentation and report; May/June 2021	
99	X1941: Multifamily Impact Evaluation	\$405,054	\$329,653	1/0	81%	99%	There are no outstanding requests at this time.	Draft report for multifamily impact evaluation, submitted to CT EEB for review, April 27, 2021	CT EEB comments on draft report for multifamily impact evaluation, May 11, 2021	Final presentation scheduled for June 8, 2021	
100	CT X2022 - Education and Engagement Evaluation	\$415,000	\$72,696	1/0	18%	4%	0	We scheduled a follow up interview with the program implemented for Education programs (CREC) to be held 5/7; we received feedback from the utilities on their community outreach and customer engagement efforts through a survey.	We will share out best practices from Task 3 in May; We sent a data request to follow up on workforce development trainer information May 4 to allow for primary research with those individuals. We will be fielding a survey of participants in workforce development efforts in May.	The team will conduct interviews, surveys to understand trainings / education offerings, experience	
101	X2001 - EUL	\$275,000	\$88,849	4/30	32%	20%	We have received all data and materials requested to date.	Finalized Wave 1 sample and sent to printer. Updated survey design to account for multiple measures.	Programming and testing survey by 5/10.	Mailing survey invitations in mid-May	
102	X1932 DR EM&V Support	\$225,000	\$35,213	3/31	16%	13%	Data request is pending (1c and 1d)	Discussed the data request with UI and EnergyHub on 1/6/2021	Working with EnergyHub and UI to get program data	Receive the remaining requested data from UI/EnergyHub & schedule a call with Eversource	
103	X1942 NEIs	\$325,000	\$64,557	3/31	20%	10%	None	Held project kickoff on March 22, 2021	Fielding HVAC surveys (May 2021)	Begin arrearage analysis, pending data availability (Q2 2021); draft HES / HES IE survey (Q2 2021)	
104	X1931-7 Degree Days Update Study	\$9,900	\$6,000	12/1	61%	60%	No	Aggregate analysis of Eversource weather station data, 4/8/2021	Aggregate analysis of UI weather station data, pending receipt of UI implementation data	Synthesize data for draft results presentation to the EA team.	
105	X1931-3C Air compressor (incl. Variable speed)	\$7,000	\$0		0%			Just kicked off 5/6/21			
106	X1931-8 New Measure, Advanced Thermostat (C, SB, R)	\$30,000	\$0		0%			Just kicked off 5/6/21			
107	X1931-4 New Measure - Lighting Controls (R&C)	\$50,000	\$0		0%			Just kicked off 5/6/21			