

	B	C	D	E	F	CT ProjInfoSubm All SERA 201304_2020_vb22	I	J	
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -					PART 1 - MONTHLY STATUS SUMMARY			
3	3/4/20						Reports on tasks completed by Project Contractors		
4	Project (and last initial of consultant)	Budget	Invoiced	Percent Spent	Percent Done	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,069,124	86%	86%	Provided impact results files this week for EA team review. Preparing presentation of other results for discussion with EA Team	Held Impact evaluation results discussion with EA consultants. EA team provided confirmation on the specific definition for True New Construction	Consultants provided project impact evaluations this week for EA Team review and comment.	The draft report will be prepared after EA Team has chance to review the impact evaluations delivered this week. Original draft date was 3/16/2020.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,575,645	96%	88%	None at this time.	Completed all EO electric retrieval visits, February 2019	Perform Upstream Lighting site visits March 2020	Perform Upstream Lighting site visits March 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$61,053	10%	12%	All data/materials requested from UI is still outstanding.	Kick off meeting (1/23/20)	Discussion / confirmation of refined project design elements on financing, market segmentation (3/6/20)	Submit new data request for partial participant info (3/6/2020); Design data collection instruments (April 3, 2020)
63	C1906 SEM Design and Evaluation	\$264,880	\$42,754	16%	13%	No	Kickoff	Research and Development of Evaluation Methods, Data collection - 6/30/2020	Document and present SEM Evaluation Methods; Deadline - June 30, 2020
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$41,000	30%	18%	No	Wrapped up census review and drafted process IDI instrument, Feb 2020	Fielding process IDIs, drafting other IDI instrument, Mar 2020	Complete data collection, Apr 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$65,000	59%	25%	Need UI data	Finalized/issued sales data memo and program staff IDIs, Feb 2020	Fielding stakeholder IDIs, Mar 2020	Wrap up data tracking review, Mar 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$19,000	48%	20%	No.	Under Task 2: Selected sample for on-site data collection. Developed draft data collection instrument.	Under Task 2: Planning travel for on-site data collection and completing on-site data collection.	Product availability and pricing study: data collection begins: ?? (UI program participation data holding up progress)
80	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$65,000	59%	25%	Need UI data	Finalized/issued sales data memo and program staff IDIs, Feb 2020	Fielding stakeholder IDIs, Mar 2020	Wrap up data tracking review, Mar 2020
81	R1973 Retail Non-lighting	\$37,639	\$0	0%	0%	None	Kick-Off Meeting 12/20/19	Drafting the peer unititly interview guide	Consutant to submit draft peer utility interview guide to EA Team (March 6)
82	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$15,000	2%	2%	We received updated program tracking data and are in the process of reviewing the data to determine if it is what we need. It is yet unclear what the impact of the delay will be, as the delay is not over.	2nd kickoff, data request and meetings, equipment specifications.	Sample plan, equipment configuration. Equipment to be configured by end of March. Sample plan TBD, pending data.	Initiate recruitment, deadline mid-March.
83	X1931 In-Depth PSD Review	\$604,211	\$33,521	6%	2%	This project will leverage data from x1939 - no separate request being made. This data is needed to help prioritize measures for review.	Study kickoff - 1/31/2020	P1-1, P1-2: Gap analysis and initial measure prioritization in progress.	Finalize list of priority measures for review to send to EA Team.
84	X1939 Early Retirement	\$284,543	\$39,000	14%	5%	Yes - final comments from EA on detailed project design, data request #1	Kickoff	In progress - literature review - target complete April, 2020, data request #1	Finalize project design, phase I work

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85	X1941: Multifamily Impact Evaluation	\$369,054	\$75,306	20%	20%	We have not received the executed contract or the PO from UI.	We submitted a list of measures that we plan to review to the utilities and technical consultants on 2/27/20.	Database analysis and sampling: 3/31/20	Data request X1941-2-TRC (Sampled project files): 3/31/20