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2	CT-EEB EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY				
3	7/8/21								Reports on tasks completed by Project Contractors		
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$668,355	\$773,468	1/0	116%	95%	No outstanding questions.	Review draft completed and submitted to EA Team on 6/25/21.	Awaiting comments from stakeholders and EA Team on Review Draft. Comments expected by approximately July 16th (three weeks for circulation)	Response to comments from stakeholders and EA Team on Review Draft and preparation of Final Report (expected completion in early August).	
63	C1906 SEM Design and Evaluation	\$264,880	\$131,413	2/28	44%	40%	No	4/15/2021 - Present SEM Evaluation Methods Webinar	Process evaluation instrument development; August 31, 2021	Process evaluation instrument development; August 31, 2021	
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$110,000	1/0	28%	25%	No outstanding items	Phase 1 final memo on 7/1/21	Working on identifying prioritizing options for Phase 2 based on discussions, presentation.	prioritizing options for Phase 2 based on discussions, presentation.	
81	C1902 ECB NTG and Baseline	\$680,000	\$237,401	5/31	35%	32%	None	Upstream Contractor/Customer web-survey instrument comments from EA Team on 7/1	Fielding upstream distributor IDIs, starting to field cross-cutting market actor IDIs (Aug), programming web-surveys (7/16)	Start fielding web-surveys (ECB by 7/16 and upstream customer/contractor by 7/23)	
82	X1931-1 ISP Comm Boiler & Furnace Study	\$59,900	\$18,200	2/1	30%	90%	No	Final presentation to stakeholders 6/28/2021	Address comments from utilities on presentation	Draft report to EA Team 7/16/2021	
83	X1931-2 Coincidence Factor and Loadshape Study	\$121,100	\$16,000	2/28	13%	90%	No	Final presentation to stakeholders 6/30/2021	Address comments from utilities on presentation	Draft report to EA Team 7/16/2021	
84	X1931-5 Comm Refrigeration Efficiency Update Study	\$29,600	\$5,500	2/1	19%	30%	No	interviews. Analyzing site specific data from previous CT evaluations.	Conducting facility and expert interviews. Analyzing site specific data from previous CT evaluations.	Data synthesis	
85	X1931-6 Hours of Use Documentation	\$9,900	\$5,000	2/1	51%	75%	No	Presentation to stakeholders 6/21/2021	Address comments from utilities on presentation. Complete Realization Rate adjustments.	Draft report to EA Team 7/16/2021	
86	R1959 Single-Family Renovations & Additions Potential Analysis	\$170,000	\$152,967	5/31	90%	95%	None	to EA team in May; edits in process and report expected July 9. Results presentation completed June 2021.	Received comments on initial draft report from EA Team, revising, and will submit revised draft - Review Draft - in early July.	Submit revised draft report to EA Team in early July.	
89	R1965 HP/HPWH Baseline and Potential Assessment	\$325,000	\$273,304	4/30	84%	85%	R2027 and R1965 studies have moved along on parallel tracks with delays, but are converging timing wise, allowing for one report to cover both topics.	Summer 2021 results presentation (in addition to final technical presentation) held 7/1/2021.	Finishing customer-perspective cost-effectiveness assessment, finishing survey analysis, and preparing results for reporting.	Finish analysis (July) and submit draft report (July).	
91	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$252,000	1/0	34%	19%	We will send a draft of the letter and sampling plan to the EA team for review.	Plan A Test conditionally approved by EA Team and utilities	Ramping up to initiate a test installation this summer.	Updated sampling plan	
92	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A	

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93	R2027 HP/HPWH Reliability	\$75,000	\$67,522	5/31	90%	25%	None	End-user survey fielding, May 17, 2021	Survey analysis underway as part of R1965, mid-July	HP/HPWH Reliability findings presentation combined with R1965, July 1 2021	
94	R1983 HES/HES-IE Impact and Process Evaluation	\$890,000	\$238,286	5/31	27%	25%	Awaiting energy consumption data for nonparticipating customers from UI; needed for the Customer Profiling efforts.	Finalized vendor interview guides (May 2021)	Reviewing provided data, beginning impact and customer profile analysis, as well as initial process eval tasks, including finalizing interview guides; program staff and DEEP IDIs completed as of 6/2.	Complete DEEP and vendor interviews, start part survey design, and present preliminary impact analysis results, including comparison with Recurve findings	
95	R2029 SF Weatherization Assessment and Update	\$110,000	\$38,077	5/31	35%	6%	Incomplete HES data from utilities, which affects project design. Coordinating with DEEP process triggered change in project design which is not final; new study design will coordinate more with DEEP's weatherization standard update process. The study will assess weatherization progress, but one of the metrics is WAP data. WAP data from CRT were valuable, but they did not include address info, which is necessary. Currently negotiating with them to get unredacted version of database.	Provided interim memo (2/17/2021) providing feedback on the DEEP draft weatherization metric memo, noting what metrics are reasonable and how they can be assessed as part of this study. Also responded to EA Team comments on that memo (3/27/2021). Currently reviewing CRT WAP database and negotiating with CRT to get unredacted version, and reviewing HES data.	Reviewing partial HES data and WAP data, negotiating to get unredacted database, but other project planning on hold while we wait for data HES, which will affect study design. Unknown completion date.	Project planning on hold while we wait for data from HES and CRT, which will affect study design. Unknown completion date.	
96	R2120. Appliance Recycling Impact	\$35,000	\$14,205	5/31	41%	35%	None	Postcard approved	Finalize survey programming and postcard prep	Field survey, July 2021	
97	X1931 In-Depth PSD Review	\$604,211	\$355,841	2/1	59%	70%	No	responded to queries for last of the 2020 round of PSD updates in last month or two.	PSD markup for last of 2020 recommendation agreements.	PSD markup for last of 2020 recommendation agreements - to complete in July.	
98	X1939 Early Retirement	\$284,543	\$140,473	2/28	49%	40%	N/A	Phase I research, draft report and results presentation	Phase I results memo and considering comments provided.	Updated Phase I report expected July 2021	
99	X1941: Multifamily Impact Evaluation	\$405,054	\$329,653	1/0	81%	99%	There are no outstanding requests at this time.	Final report and presentation for multifamily impact evaluation submitted to EA Team, July 1, 2021	Final report and presentation for multifamily impact evaluation submitted to EA Team, July 1, 2021	Respond to final comments from EA Team, July 13, 2021	

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100	CT X2022 - Education and Engagement Evaluation	\$457,000	\$223,409	1/0	49%	50%		Presentation of secondary research findings from Educate the Public initiative; Presentation of overall recommendations across the program efforts. Specific feedback provided on Community Engagement program / application 7/6/21.	Data collection for workforce development (IDIs with survey respondents and trainers) to be completed by end of August; Education data collection (IDIs with GreenSTEP instructors To be completed September/October; Review of Community partnerships application and evaluability assessment to be completed by September	Continue data collection for Education and Workforce Development programs; begin evaluability assessment for community partnerships program	
101	X2001 - EUL	\$275,000	\$123,441	6/27	45%	60%	We have received all data and materials requested to date.	Presented Measure Group 1 findings to utilities on June 28.	Measure Group 2 survey launching in early July	Wave 2 survey results - 8/15	
102	X1932 DR EM&V Support	\$225,000	\$60,393	5/31	27%	35%	Data request is pending (1c and 1d)	Project scoping call with Eversource on 5/24	Analysis for AMI data (residential and C&I) by end of July	Issue formal data request to Eversource by 7/15	
103	X1942 NEIs	\$325,000	\$108,313	5/31	33%	10%	Awaiting arrearage-related data from Eversource; (we have it from UI but still need IDs to match and it's still in progress)	HVAC surveys complete (May 2021)	Drafting final project design (June 2021). Analyzing HVAC surveys (May through July 2021)	Begin arrearage analysis, pending data availability (Q2 2021); draft HES / HES IE survey (Q2 2021)	
104	X1931-7 Degree Days Update Study	\$9,900	\$6,000	2/1	61%	75%	No	Presentation to stakeholders 6/21/2021	Address comments from utilities on presentation. Complete Realization Rate adjustments.	Draft report to EA Team 7/16/2021	
105	X1931-3 New Measure Compressed Air Systems	\$7,000	\$3,000	N/A	43%	50%	No	Presentation to stakeholders 6/30/2021	Address comments from utilities on presentation.	Draft report to EA Team 7/16/2021	
106	X1931-4 New Measure Advanced Lighting Controls	\$50,000	\$4,000	N/A	8%	25%	No	Presentation to stakeholders 6/23/2021	Address comments from utilities on presentation.	Draft report to EA Team 7/16/2021	
107	X1931-8 New Measure Advanced Commercial Thermostats	\$30,000	\$4,000	N/A	13%	20%	No	Presentation to stakeholders 6/30/2021	Address comments from utilities on presentation.	Draft report to EA Team 7/16/2021	
108	R2015 Low Load Res New Construction	\$75,000	\$0	1/0	0%	0%	Contracting should be done soon		\$0	\$0	
109	C2117 Persistence for Retrofit Commissioning	\$50,000	\$0		0%	0%	Just getting under way	0	0	0	